E-CIGARETTE ADVERTISING ON THE RADIO, 2015 - 2019

Presenter: Lena Jewler, MHS

Background

E-cigarette use in the USA has increased over the last decade. While radio ads for cigarettes and some other tobacco products are banned, there are no radio advertising restrictions for ecigarettes. This study reports English language radio e-cigarette advertising expenditures between 2015-2019.

Methods

- E-cigarette radio advertisement expenditure data was purchased from Numerator, a market intelligence firm.
- For each ad, data collected included run date, ad spend, advertiser, market, and radio program type.

Results

- Ad occurrences and total spending generally increased over time, both peaking in 2019 with 361,836 ad occurrences (73.7% of total occurrences) and \$31.3 million in expenditures (60.4% of total spending).
- Average ad spend per occurrence decreased over time, from \$267/occurrence in 2015 to \$87/occurrence in 2019.
- Juul had the highest total ad spend of all advertisers (\$36.8) million, 71.2% of spend), followed by Vuse, and Logic.



E-cigarette radio advertising, largely driven by JUUL, Vuse, and Blu, increased substantially in 2018 & 2019 both in terms of ad occurrence counts and total advertising expenditures.



Image source:



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www.nicestuff.co.uk/acatalog/Steepletone-BRIGHTON-Retro-Radio---Orange-BRIGHTON_OR.html

www.globaltobaccocontrol.org



Additional Results

491,272 total ad occurrences: 2015: 10,481 (2.1%) 2016: 10,703 (2.2%) 2017: 4,116 (0.8%) 2018: 104,136 (21.2%) 2019: 361,836 (73.7%)

\$51.8 million total spend: 2015: \$2.8 million (5.4%) 2016: \$1.8 million (3.6%) 2017: \$0.8 million (1.5%) 2018: \$15.0 million (29.1%) 2019: \$31.3 million (60.4%)

• 15 total advertisers; top 3: Juul: \$36.8 million (71.2%) Vuse: \$6.3 million (12.1%) Logic: \$4.6 million (9.0%)

31 total markets; top 3: New York: \$7.6 million (14.8%) Houston: \$4.0 million (7.7%) Dallas Ft. Worth: \$3.5 million (6.7%)

• 12 program types; top 3: News/Talk: \$15.1 million (29.2%) Contemporary: \$8.9 million (17.1%) Rock: \$7.6 million (14.7%)

Limitations: Numerator may not capture all e-cigarette radio ads, and excludes satellite and digital ads.

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